

Toad Edge® 2.12.0

## **Installation Guide**



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# Introduction

Toad Edge® can be installed from packages available on [Toad World](#)

- Windows Installer Package (MSI)
- macOS Installer Package (PKG)

## Online authentication

A Quest Software account is required in order to use Toad Edge. If you do not have a Quest account yet, you can create one after launching the application.

Toad Edge requires you to perform online authentication by signing in to your Quest account at least once per every 30 days. If you are signed in to your account and Toad Edge is able to reach the authentication servers, the process is done automatically on each application launch.

At times, the authentication may not be performed for various reasons, e.g. firewall settings, lack of internet connection. In such cases, the following situations may occur:

*Toad Edge has been installed, but has not been authenticated yet*

- You are asked to sign in to your Quest account in order to authenticate the application for the first time and use it

*Toad Edge cannot reach authentication servers. It has been less than 30 days since the last authentication*

- A warning dialog is displayed. You still can access the application up until the 30 day mark

*Toad Edge cannot reach authentication servers. It has been at least 30 days since the last authentication*

- A warning dialog is displayed. You cannot access the application until you sign in to your Quest account

**i** | **NOTE:** Offline method of licensing is available for users, whose connection to the internet is restricted. See [Offline licensing](#) for more information.

# Choice of Browser

Toad Edge® for Windows offers support for signing in and signing up using either Microsoft Edge or Internet Explorer browsers. By default, Toad Edge utilizes the Microsoft Edge browser. To use Internet Explorer, follow these steps:

1. Navigate to the **ToadEdge.ini** file located at the following path:  
C:\Program Files\Quest Software\Toad Edge
2. Add the following environment variable in the file:  
-Dbrowsertype=IE

# Product licensing

Three types of licenses are available for Toad Edge:

- **Freeware** - basic mode which is active when no other license is supplied
- **Trial** - unlimited mode which lasts for a set period (for example, the initial 30-day Trial)
- **Commercial** - unlimited mode gained by purchasing and using a Commercial license in the application

As mentioned in [Introduction](#), you need to create and sign in to your Quest Software account in order to start using Toad Edge. After you create your account, you are provided an initial 30-day Trial license. This allows you to try out the application and all of its features.

Once the Trial period elapses, you can purchase and supply a Commercial license to continue using Toad Edge without limitations. Otherwise, the application will revert to the Freeware mode. You will be still able to use all Freeware features, but you will not be able to access Commercial features.

The following matrix lists all features that can be used in Freeware and Trial/Commercial versions of Toad Edge.

| Feature                         | Commercial | Freeware |
|---------------------------------|------------|----------|
| <b>SQL Worksheet/Editor</b>     |            |          |
| Advanced Content Assist         | ✓          | ✗        |
| Syntax check                    | ✓          | ✓        |
| Code formatting                 | ✓          | ✓        |
| Run multiple statement          | ✓          | ✓        |
| Run from/to position            | ✓          | ✓        |
| <b>Data editor</b>              |            |          |
| Table lookup via foreign keys   | ✓          | ✓        |
| Basic data filters              | ✓          | ✓        |
| Data type specific data editors | ✓          | ✓        |
| Editable result grid            | ✓          | ✗        |
| <b>Export and import</b>        |            |          |
| Export to CSV                   | ✓          | ✓        |
| Export to SQL                   | ✓          | ✗        |
| Export to HTML                  | ✓          | ✗        |
| Export to XML                   | ✓          | ✗        |

| Feature  | Commercial | Freeware |
|--|------------|----------|
| Export to Excel                                    | ✓          | ✗        |
| Import from SQL                                    | ✓          | ✗        |
| Import from CSV                                    | ✓          | ✓        |
| <b>Schema Compare</b>                              |            |          |
| Schema/Database comparison                         | ✓          | ✗        |
| Advanced SQL difference recognition                | ✓          | ✗        |
| Detailed SQL comparison settings                   | ✓          | ✗        |
| Timestamp comparison                               | ✓          | ✗        |
| Detailed Schema Compare reports                    | ✓          | ✗        |
| Generation of change scripts                       | ✓          | ✗        |
| <b>Snapshots</b>                                   |            |          |
| Snapshot creation                                  | ✓          | ✗        |
| Snapshot comparison                                | ✓          | ✗        |
| <b>Versioning/Collaboration</b>                    |            |          |
| Repository (MySQL/MariaDB/PostgreSQL)              | ✓          | ✗        |
| Continuous Integration/Continuous Delivery support | ✓          | ✗        |
| Native plugin solution for Jenkins                 | ✓          | ✗        |
| <b>Other application features</b>                  |            |          |
| Object search                                      | ✓          | ✓        |
| Code snippets/templates                            | ✓          | ✗        |
| Session browser                                    | ✓          | ✗        |
| Support for JSON data types                        | ✓          | ✓        |
| JSON structure visualization                       | ✓          | ✗        |
| JSON in-place data editor                          | ✓          | ✗        |

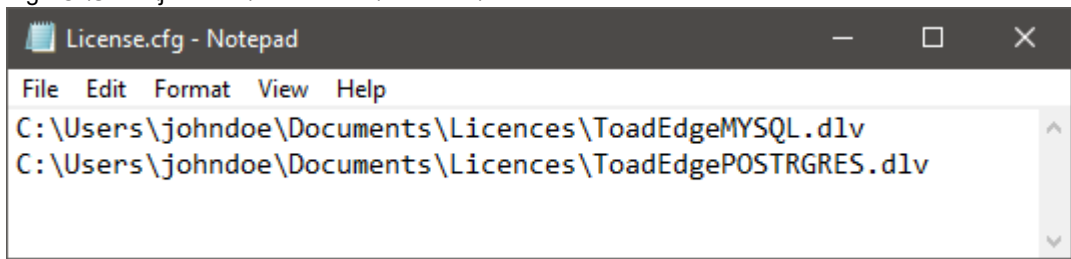
| Feature                             | Commercial | Freeware |
|-------------------------------------|------------|----------|
| MySQL Events editor                 | ✓          | ✗        |
| Advanced user privilege management  | ✓          | ✗        |
| SQL Warnings                        | ✓          | ✓        |
| Backup and Restore                  | ✓          | ✗        |
| Lock Manager for PostgreSQL and EDB | ✓          | ✗        |
| Run SQL File                        | ✓          | ✗        |

## Offline licensing

For users with restricted or no access to the internet Quest offers an alternative pathway of offline licensing. After having purchased an offline license of Toad Edge you will obtain a license file, e.g. license.dlv and you will not be required to sign-in to your Quest account. See [Product licensing](#) for more information.

### To activate offline license on Windows

1. Create a file called license.cfg and place it in "configuration" folder in Toad Edge installation folder, e.g. "C:\Program Files\Quest Software\Toad Edge"
2. Open license.cfg and enter a path to each license file on a new line or separate them by a semi-colon (;), e.g. "C:\Users\johndoe\Documents\Licences\license.dlv".

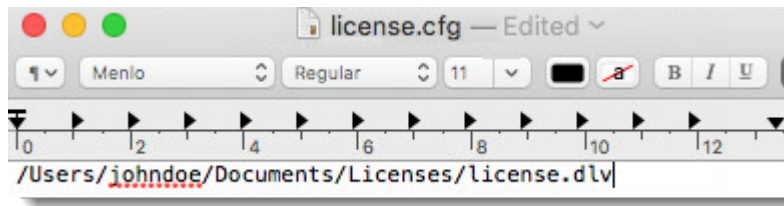


3. Launch Toad Edge and it will automatically find the license and validate it offline
4. Users can create license.cfg file at an alternative location in Toad Edge program data location, e.g. C:\ProgramData\Quest Software\Toad Edge\

### To activate offline license on macOS

1. Create or locate a file called license.cfg and place it in Applications/Toad Edge/Contents/eclipse/configuration
2. Open license.cfg and enter a path to each license file on a new line or separate them by a semi-colon (;), e.g. "Users/johndoe/Documents/Licences/license.dlv"





3. Launch Toad Edge and it will automatically find the license and validate it offline
4. Users can create license.cfg file and place it in alternate location, e.g. `~/Library/Containers/com.quest.Toad/Configuration/`

**i** **NOTE:**

- When using a terminal on macOS, please, keep in mind that different symbols might be inserted in place of spaces. However, these symbols must not be in the configuration file.
- Toad Edge can operate either in online mode or offline mode. Once the Offline license is configured, Toad Edge will only operate in offline mode.

# System requirements

Before installing Toad Edge 2.12.0, ensure that your system meets the following minimum hardware and software requirements.

## Hardware requirements

Table 1: Hardware requirements

| Requirement     | Details  |
|-----------------|--|
| Processor       | Minimum dual core 64-bit processor                   |
| Memory          | Minimum 4 GB RAM                                     |
| Hard disk space | Minimum 500 MB + additional disk space for user data |

## Software requirements

Table 2: Software requirements

| Requirement      | Details   |
|------------------|---|
| Operating System | Windows 11 (64-bit)<br>Windows 10 (64-bit)<br>Window Server 2016 (64-bit)<br>macOS 13 Ventura (64-bit)<br>macOS 12 Monterey (64-bit)<br>macOS v14 Sonoma (64-bit) |

**i** | **NOTE:** Toad Edge may also run on virtual versions of the mentioned operating systems. Please note, however, that these configurations are not tested.

## Database requirements

| Supported database | Version                  | Additional details  |
|--------------------|--------------------------|---|
| PostgreSQL         | 10,11,12,13,14,15,16     | Toad Edge tested with Microsoft Azure PostgreSQL 10.1, and PostgreSQL 14 tested to run in Amazon Relational Database Service (RDS) environment. |
| EnterpriseDB       | 9.6,10,11,12,13,14,15,16 |   |
| Amazon Redshift    | 1.0                      | Limited Support.<br>KB Article <a href="#">4370937</a> draws the feature  |

| Supported database | Version  | Additional details  |
|--------------------|--|---|
|                    |  | comparison between Redshift and PostgreSQL/EDB.   |
| MariaDB            | 10.2, 10.3, 10.4, 10.5, 10.6, 10.7, 10.8, 10.9, 10.10, 10.11, 11.0, 11.1, 11.2, 11.3, 11.4 | <p><b>i</b> <b>Note:</b></p> <ul style="list-style-type: none"> <li>• Only features common with MySQL are supported except Sequences.</li> <li>• The syntax introduced in v11.3+ is currently not supported by syntax checker.</li> </ul>   |
| MySQL              | 5.7, 8.0*, 8.1, 8.2, 8.3, 8.4  | <p>MySQL 5.7 tested to run in Amazon Relational Database Service (RDS) environment. MySQL 8 tested to run in Amazon Aurora.</p> <p>MySQL engines: InnoDB, MyISAM Tested<br/>MySQL editions: Community, Standard, Enterprise</p> <p>*Role Management and Tablespaces are currently not supported for MySQL 8.0. Please use the latest driver with MySQL 8.0 support.</p> <p><b>i</b> <b>Note:</b> The syntax introduced in v8.3+ is currently not supported by syntax checker.</p> |

### How to install JDBC drivers

The following JDBC drivers are supplied with the installation of Toad Edge. The current drivers bundled with the Toad Edge are Advance Server JDBC Connector 42.3.3.1, MySQL Connector/J 5.1.46, MySQL Connector/J 8.2.0, PostgreSQL JDBC 42.7.2, and Redshift JDBC42-1.2.12.

**i** **NOTE:**

- Toad Edge always works with UTF-8 encoding. Any files that you open are converted to UTF-8 when opened and all files are saved in UTF-8 encoding.

# Installation

This topic will guide you through the initial installation of the application up to launching it and signing up for the first time.

## Windows

1. Start the Toad Edge installer (MSI). Continue past the initial screen
2. In the next dialog, accept the user license agreement by checking the **I accept...**
3. The following dialog displays the default installation path you can **Change** if you wish
4. If you would like the installation wizard to create Toad Edge shortcuts, leave the boxes in the next dialog checked. Select the file extensions you want to open in Toad Edge.
5. Once the installation wizard concludes, you can choose to launch Toad Edge and read the release notes



**NOTE:** In Windows, Toad Edge tries to create a directory in something called a “Personal Folder”. The users will be unable to install the application if they do not have access to the designated personal folder. Open the command prompt and run the following to install the application:

- SET USERPROFILE=<location of the folder where users have access to>
- msixexec /i <location of toad edge msi>

## macOS

1. Start the Toad Edge installer (PKG). Continue past the initial screen
2. By clicking **Continue** in the next dialog, you will be prompted to accept the user license agreement. Click **Agree** to proceed
3. Click **Install** to perform installation

On the first application start, you will see a sign in dialog. Enter your email address and password to **Sign In** and start using the application. If you do not have a Quest account yet, you can create one in the same dialog.

After signing in for the first time, Toad Edge will use the default Trial license for the next 30 days. During that time, you can access and try out all the features the application has to offer. To learn more about licensing and available features, please see [Product licensing](#).

# Silent Installation

**i** **IMPORTANT:** By installing Toad Edge silently you agree to Quest Software Inc. Software Transaction Agreement. Please find the version of Software Transaction Agreement that applies to you according to your geographic location [here](#).

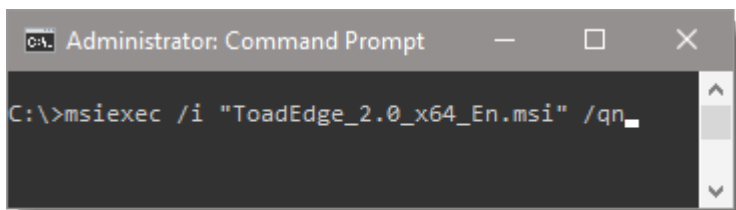
## To install Toad Edge silently on Windows

1. Launch Command Prompt as Administrator and enter the following command:

```
msiexec /i "ToadEdge_version.number._x64_En.msi" /qn
```

e.g.

```
msiexec /i "ToadEdge_2.12.0_x64_En.msi" /qn
```



2. Toad Edge installs silently on the background

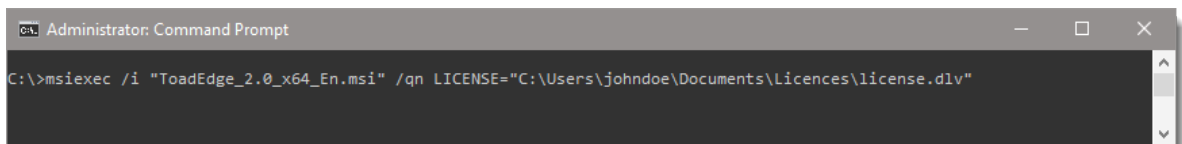
## To activate offline license silently on Windows

1. Launch Command Prompt as Administrator and enter the following command:

```
msiexec /i "ToadEdge_version.number._x64_En.msi" /qn LICENSE="path_to_license_file"
```

e.g.

```
msiexec /i "ToadEdge_2.12.0_x64_En.msi" /qn  
LICENSE="C:\Users\johndoe\Documents\Licences\license.dlv"
```



2. Toad Edge installs silently on the background

**i** **NOTE:** Currently it is not possible to add more licenses for silent installation on Windows.

If you want to log progress of the installation, please, add the following:

```
/l*v "log.log"
```

e.g.

```
msiexec /i "ToadEdge_2.12.0_x64_En.msi" /qn  
LICENSE="C:\Users\johndoe\Documents\Licences\license.dlv" /l*v "log.log"
```

## To install Toad Edge silently on macOS

1. Launch Terminal and enter the following command:

```
sudo installer -pkg ToadEdge_version.number.pkg -target /
```

e.g.

```
sudo installer -pkg ToadEdge_2.12.0.pkg -target /
```

# Uninstallation

To uninstall Toad Edge on Windows systems, open **Control Panel** and find and remove Toad Edge in:

- **Apps and Features** (Windows 10, Windows 11)

To uninstall Toad Edge on macOS systems, first open the **Applications** folder. Now either drag the Toad Edge icon to **Trash** or right-click Toad Edge and select **Move to Trash**.



**NOTE:** Application data is not removed when the application is uninstalled. To remove the data, please delete the following folder:

- **Windows** - `*drive_name*:\Users\*user_name*\AppData\Roaming\Quest Software\Toad Edge`
- **macOS** - `*drive_name*/users/*user_name*/Library/Containers/com.quest.Toad`

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For sales or other inquiries, visit [www.quest.com/contact](http://www.quest.com/contact).