

Metalogix® StoragePoint 6.2

EMC Centera Adapter Guide



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Legend

 **CAUTION:** A caution icon indicates potential damage to hardware or loss of data if instructions are not followed.

 **IMPORTANT, NOTE, TIP, MOBILE OR VIDEO:** An information icon indicates supporting information.

Metalogix® StoragePoint
Updated November 2022
Version 6.2

Contents

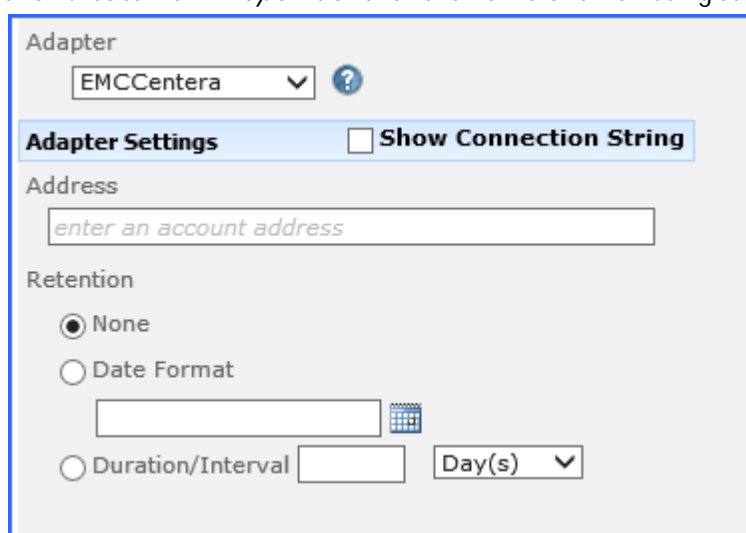
Centera Adapter Configuration	4
Centera Adapter Connection String Parameters	4
Example Storage Endpoint Using Centera Adapter	8
PEA Files	9
Retention Promotion from IMP	9
Event Based Retention	10
Appendix: Troubleshooting	11
Problem: Receiving errors on storage or retrieval of externalized content	11
Problem: The Test Storage Settings button on the endpoint connection page is returning an error	11
Problem: Unable to load DLL 'FPLibrary.dll'	11
StoragePoint and EMC Centera Replication Capabilities	12
About Us	13
Contacting Quest	13
Technical Support Resources	13

Centera Adapter Configuration

This section will provide you details on how to configure a storage endpoint's connection string to utilize the Centera Adapter. Please refer to the StoragePoint Reference Guide for information on managing Storage Endpoints.

On the Application Management page, click *Storage and Backup Endpoints*.

Click *Create New Endpoint* or click the name of an existing storage endpoint that you want to edit.



Adapter
EMCCentera


Adapter Settings Show Connection String

Address
enter an account address

Retention

None

Date Format



Duration/Interval Day(s)

Centera Adapter Connection String Parameters

Setting Value/Options
<p>Name</p> <p>Enter the unique name of the Storage or Backup Endpoint.</p>
<p>Type</p> <p>Type</p> <p><input checked="" type="radio"/> Primary <input type="radio"/> Backup</p> <p><i>Primary</i>– this endpoint will be available for externalization when creating storage profiles.</p> <p><i>Backup</i>– this endpoint will be in the Backup Services dropdown on the profile page.</p> <p>The selection is locked down when saving.</p>

Setting Value/Options

See Backup Services Settings in the Reference Guide for more information on how Backup Endpoints are used.


Status



A screenshot of a web interface showing a dropdown menu labeled 'Status'. The menu is open, and 'Online' is selected and displayed in a white box with a downward arrow.

Online– Storage Endpoint should be available to associate to a Storage Profile and accept BLOBs. (default)

Offline (Read Only)– A storage endpoint can be configured, but not made available for externalizing content. The BLOBs already on the endpoint are still read only.



A screenshot of a web interface showing a dropdown menu labeled 'Adapter'. The menu is open, and 'EMCCentera' is selected and displayed in a white box with a downward arrow and a help icon.

Select the adapter for the endpoint that is being created.



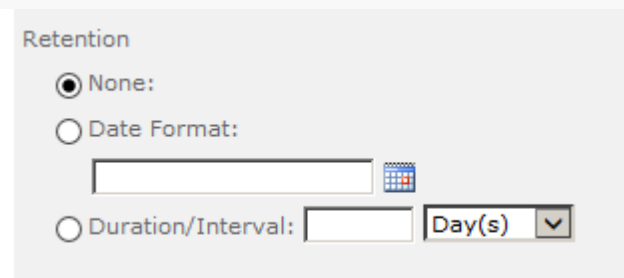
A screenshot of a web interface showing a text input field labeled 'Address'. The field is empty and has a light gray border.

IP address or host name that represents the cluster address for the Centera instance to be used.

Where examples of the cluster address could be any of the following:

Without PEA (Pool Entry Authorization) file
ADDRESS=centera.denallix.com

With PEA file See Appendix A for more information.
ADDRESS=128.221.200.56?us1_profile1_rwqe.pea
Required.



A screenshot of a web interface showing the 'Retention' settings section. It includes three radio button options: 'None:' (selected), 'Date Format:', and 'Duration/Interval:'. The 'Date Format:' option has a text input field and a calendar icon. The 'Duration/Interval:' option has a text input field and a dropdown menu set to 'Day(s)'.

If supplied, the Centera adapter will calculate and supply a retention policy when saving content. Possible settings are:

None

[DateFormat] example:

Setting
Value/Options

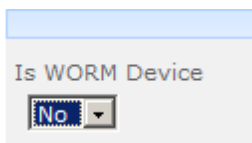
Retention=08/31/2009;

[Duration][Interval] example:

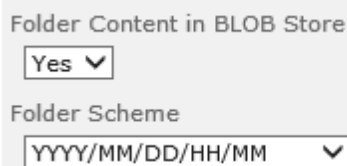
Retention=5D;

[Interval] may be days (D), months (M) or years (Y).

i | **NOTE:** You can NEVER shorten the retention period once it has been established.



If the endpoint is on a WORM (Write Once, Read Many) device, Unused BLOB Cleanup will ignore this endpoint.

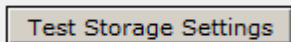


No– Externalized content BLOBs are not placed in folders (default).

Yes– Externalized content BLOBs are placed in folders.

If *Folder Content in BLOB Store* is *Yes* then you can select a date/time folder scheme from the dropdown.

YYYY/MM/DD/HH/MM is the default.



The Test Storage Settings button can be used at this point, or after completing the endpoint configuration, to verify that the endpoint is accessible.

Compress Content in BLOB Store



Content is compressed using the GZip/Deflate method.

No– Externalized content BLOBs are not compressed (default).

Yes– Externalized content BLOBs are compressed.

Setting Value/Options

Encryption Method for Content in BLOB Store

None

None– Encryption will not be applied to externalized BLOBs (default).

AES (128 bit)– 128 bit AES encryption will be applied to externalized BLOBs.

AES (256 bit)– 256 bit AES encryption will be applied to externalized BLOBs.

Encryption Key Passphrase

Generate Key

*Enter a passphrase to be used to generate a key or leave blank to generate a random key. The pass phrase entered is **not** saved with the Endpoint.*

Enter a passphrase to use when generating the encryption key. Using a passphrase will help you re-create the encryption key if necessary. You can generate a random key by leaving the box blank and clicking the *Generate Key* button. The encryption key passphrase will be hidden.

Generate warning notification if:

- 10 or more successive errors are encountered
- there is less than 10 MB % of free space

A warning email can be sent if it encounters errors.

Automatically take endpoint offline if:

- 25 or more successive errors are encountered
- there is less than 1 MB % of free space

An online storage endpoint can be automatically taken offline if it encounters errors. If a storage endpoint is taken offline automatically, BLOBs that were intended to be written to that endpoint will go to the content database.

Send Offline Notifications to:

Use Notification Defaults

Additional Contacts

admin@company.com

Provide a semi-colon delimited list of e-mail addresses.

Default email addresses for system error and offline notification can be entered. Check the box to include the list of Default Notification Contacts specified on the General Settings page.

Example Storage Endpoint Using Centera Adapter

Storage Settings
Provide general storage settings in this section

Adapter: EMCCentera

Adapter Settings Show Connection String

Address:

Retention:

- None:
- Date Format:
- Duration/Interval:

Click the *Show Connection String* checkbox to edit the connection string. Otherwise, fill in the connection fields shown for the adapter selected. Notice that the connection string parameters are name/value pairs separated by semi-colons when editing using the Show Connection String option.

Storage Settings
Provide general storage settings in this section

Adapter: EMCCentera

Adapter Settings Show Connection String

Connection:

Provide adapter-specific connection attributes. Please refer to the adapter documentation for connection string details.

i | **NOTE:** Adapter parameters are not case-sensitive.

i | **NOTE:** You should always use a passphrase when generating encryption keys. The passphrase gives you a means of re-creating keys should they become unrecoverable or corrupt. It is very important to remember or record the passphrase outside of Metalogix StoragePoint. Otherwise, encrypted content could become irretrievable in the event of a database failure.

If you choose to externalize content you should test the storage profile settings by clicking the *Test Storage Settings* button. A message under the button will indicate whether or not the test was successful. If the test fails the message will include the error that was the root cause of the failure.

i | **NOTE:** When testing access to an endpoint from within Central Administration, the Identity of the Application Pool hosting the Central Administration Site is the one that is being used for the test. If there are different Identities used for other Web Applications in the Farm then those identities will also need access but cannot be tested from within Central Admin itself. See BLOB Store Security and Metalogix StoragePoint Required Privileges in the Metalogix StoragePoint Reference Guide.

PEA Files

A client connection to a Centera system typically involves two pieces.

The first is the IP address or host name of the cluster itself.

The second is typically a ".pea" file which contains detailed authentication and rights information.

Here is an example: "192.168.1.10?d:\my_conn.pea"

Clients using the Centera API (this includes the StoragePoint Adapter for Centera) use a .pea file when connecting with Centera.

Each client machine (think "server in the farm") *must* have a copy of the *same* .pea file accessible for use in a consistent location. This file must also be on the machine hosting SharePoint Central Administration.

For example if the pea file used to connect is located at "D:\my_conn.pea" on one Farm machine then it must be similarly located and named on *all* Farm machines.

File system access to the pea file must be granted to the process and service identities of SharePoint. This file will be read when connecting to Centera.

(This requirement is similar to the set of identities that would be configured on a file share in the case of the built-in FileSystem adapter.)

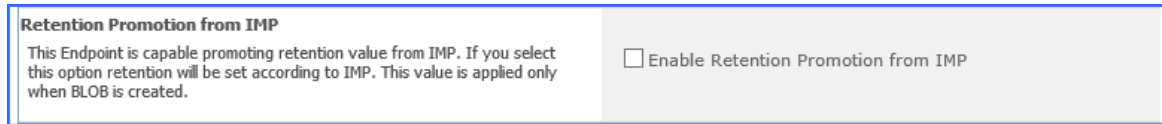
For more information about .pea files, please see your Centera documentation.

Retention Promotion from IMP

If retention settings have been configured in the SharePoint site or library, those retention settings will stay with the BLOB when it goes to the endpoint. To enable this, there is a box on the endpoint screen, when adding the endpoint to the profile. If the profile already exists, with

the endpoint added, the feature can still be enabled, but will only be applied to BLOBs created after the feature is enabled.

1. Open or create the profile.
2. Add the endpoint to the profile.
3. On the endpoint screen, at the bottom, will be an option to Enable Retention Promotion from IMP. Check this box.



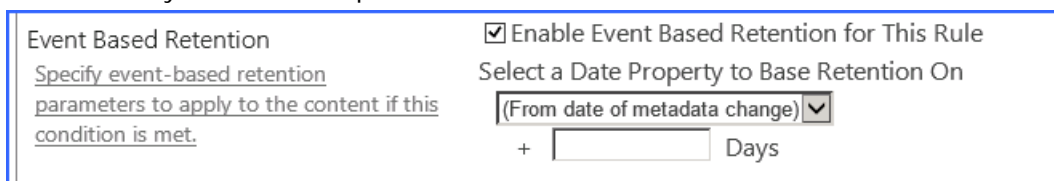
The screenshot shows a section titled "Retention Promotion from IMP". On the left, there is explanatory text: "This Endpoint is capable promoting retention value from IMP. If you select this option retention will be set according to IMP. This value is applied only when BLOB is created." To the right of this text is a checkbox labeled "Enable Retention Promotion from IMP".

Event Based Retention

EBR is a feature that can be configured for certain storage endpoints. In addition to the default retention that can be configured on the endpoint, certain actions like updating a field can update the content to specify a different retention period. The steps for configuring the adapter to support EBR are outlined below.

The endpoint must be added to the profile for the following steps to work.

1. Expand the Archiving section of the profile.
2. Set the Enable Archiving dropdown to Yes.
3. Click New Rule.
4. Click Change to select the scope of the rule, which can be as wide as the profile scope or as narrow as a list. Click OK.
5. Select Metadata Change Rule and click New Condition.
6. By selecting the same endpoint that was added to the profile, a new field displays for designating EBR. Check the EBR box, select a field to base the retention on, and enter the number of days to which to update the retention time.



The screenshot shows a configuration window for "Event Based Retention". On the left, there is a link: "Specify event-based retention parameters to apply to the content if this condition is met." On the right, there is a checked checkbox labeled "Enable Event Based Retention for This Rule". Below the checkbox is a label "Select a Date Property to Base Retention On" followed by a dropdown menu showing "(From date of metadata change)". Below the dropdown is a plus sign, an input field, and the word "Days".

7. Click OK on the Condition window.
8. Click OK on the Rule window.
9. Click Save on the archiving page.
10. (OPTIONAL) Select Immediately or schedule a timer job to run, to process existing content for this archiving rule. Click OK on the Process Existing page.

i | **NOTE:** Content retention is modified when the field changes, not when it is uploaded. Uploaded content will receive the default retention setting, but modifying the designated EBR field will update the retention setting for that content.

Appendix: Troubleshooting

Problem: Receiving errors on storage or retrieval of externalized content.

Wherever possible, StoragePoint surfaces error messages returned by the adapter either directly to the user or within the SharePoint ULS logs. You should refer to your storage platform/provider documentation for resolution to errors logged by the adapter.

i | **NOTE:** If there is a mechanism in place such as a batch script or built-in tool to delete or move content from the endpoint after a certain timeframe or retention period, this can impact content in SharePoint. There are safeguards in place to track anything externalized to endpoints managed by a StoragePoint profile, but if the BLOBs are moved or deleted manually or by another mechanism, StoragePoint cannot track this.

Problem: The Test Storage Settings button on the endpoint connection page is returning an error.

When connecting to Centera with retention enabled it is expected that the "Test Storage Settings" button on the endpoint page may report failure as it will be prevented from removing the test file. This is by design.

Problem: Unable to load DLL 'FPLibrary.dll'

The application has failed to start because its side-by-side configuration is incorrect. Please see the application event log or use the command-line `sxstrace.exe` tool for more detail. (Exception from HRESULT: 0x800736B1)

It can be fixed by applying the following security update:

<http://www.microsoft.com/en-us/download/details.aspx?id=26347>

StoragePoint and EMC Centera Replication Capabilities

EMC Centera device has many topology options and offers various replication scenarios. StoragePoint does not need to handle replication aspects at all. The only configuration aspect StoragePoint needs is to have correctly configured PEA file with appropriate access to all replica server(s).



NOTE: The multi-cluster failover option is enabled by default. If a replica node is available, reading is done on secondary node. Write and delete operations will be processed on the primary node or the first available.

Examples of EMC Centera connection strings:

[Cluster topology]

10.2.3.4,10.6.7.8?c:\centera\rwe.pea
10.2.3.4 – primary node in the cluster (may be only one)
10.6.7.8 – secondary node in the cluster (may be more than one)

[Two clusters topology]

10.2.3.4,10.6.7.8?c:\centera\rwe.pea,10.2.9.10,10.6.11.12?c:\centera\rwe.pea,
10.2.3.4 – primary node in the first cluster (may be only one)
10.6.7.8 – secondary node in the first cluster (may be more than one)
10.2.9.10 - primary node in the second cluster (may be only one)
10.6.11.12 - secondary node in the second cluster (may be more than one)

[General schema]

ADDRESS := [primary=|secondary=]IP address | domain name
ADDRESS_LIST := ADDRESS[,ADDRESS_LIST]
CREDENTIAL := [[path=]file system path | name=profile name | secret=secret]
CREDENTIALS := CREDENTIAL[,CREDENTIALS]
CONNECTION_STRING := ADDRESS_LIST[?CREDENTIALS][,CONNECTION_STRING]

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